



## Stockholm China Economic Research Institute, Stockholm School of Economics China Center for Economic Research & National School of Development, Peking University

Joint 2016 Conference on

## Development, Trade and Investment

26-27 August 2016

Conference Venue: The Ohlin Lecture Room, 5th Floor, Stockholm School of Economics

### **Conference Program**

### Friday 26 August

08:30 – 09:00 Registration

09:00 – 09:15 Opening Remarks

09:15 – 10:35 Session 1

Session Chair: Anders C. Johansson, Stockholm School of Economics

### FDI, Trade Credit, and International Transmission Liquidity Shocks Shu Lin, Fudan University

Haichun Ye, Shanghai University of Finance and Economics

Discussant: Dan Liu, Stockholm School of Economics & Shanghai University of Finance and Economics

## Productivity, Exporting and Financial Constraints of Chinese SMEs Johannes Van Biesebroeck, KU Leuven & CEPR

Discussant: Patrik Gustavsson Tingvall, Ratio Institute & Södertörn University

10:35 – 11:00 Tea/Coffee Break

11:00 – 12:20 Session 2

Session Chair: Kalina Manova, Stanford University & University of Oxford

#### FDI and Urban Inequality: Evidence from Chinese Cities

Anders C. Johansson, Stockholm School of Economics

**Dan Liu**, Stockholm School of Economics & Shanghai University of Finance and Economics

Maosheng Zhen, Shanghai University of Finance and Economics

Discussant: Yanrui Wu, University of Western Australia

## Interregional Impact of Foreign Direct Investment on Urban-Rural Income Inequality in China's Inland Provinces

Chunlai Chen, Australian National University

Yanrui Wu, University of Western Australia

Discussant: Michael Funke, Hamburg University

12:20 - 13:50 Lunch

13:50 – 15:10 Session 3

Session Chair: Xiaobo Zhang, Peking University & IFPRI

### Managing Trade: Evidence from China and the US

Nick Bloom, Stanford University

Kalina Manova, Stanford University & University of Oxford

John Van Reenen, London School of Economics

Stephen Sun, Peking University

Zhihong Yu, University of Nottingham

Discussant: Andreas Fuchs, Heidelberg University

## How Do Firms Respond to Political Tensions? The Heterogeneity of the Dalai Lama Effect on Trade

Faqin Lin, Central University of Finance and Economics

Cui Hu, Central University of Finance and Economics

Andreas Fuchs, Heidelberg University

Discussant: Loren Brandt, University of Toronto

15:10 – 15:40 Tea/Coffee Break

15:40 – 17:00 Session 4

Session Chair: Loren Brandt, University of Toronto

### Roads to Inventory? Market Expansion and Input Sourcing Cost Reduction

Xu Wang, Peking University

Rui Zhang, Peking University

Xun Zhang, Beijing Normal University

Discussant: Xiaobo Zhang, Peking University & IFPRI

#### E-Commerce Expands the Bandwidth of Entrepreneurship

Ruochen Dai, Peking University

Xiaobo Zhang, Peking University & IFPRI

Discussant: Xun Zhang, Beijing Normal University

18:00-20:30 Dinner

### Saturday 27 August

09:15 – 10:35 Session 5

Session Chair: Michael Funke, Hamburg University

## The Allocation and Effectiveness of China's R&D Subsidies - Evidence from Listed Firms

**Philipp Boeing**, Centre for European Economic Research (ZEW) *Discussant: Xiaodong Zhu, University of Toronto* 

### Structural Change and the Dynamics of China-US Real Exchange Rate

Yong Wang, Hong Kong University of Science and Technology Juanyi Xu, Hong Kong University of Science and Technology

Xiaodong Zhu, University of Toronto

Discussant: Philipp Boeing, Centre for European Economic Research (ZEW)

10:35 – 11:00 Tea/Coffee Break

11:00 – 12:20 Session 6

Session Chair: Xiaodong Zhu, University of Toronto

# China's Aid and Investment in Africa: A Viable Solution to International Development?

Yu Zheng, Fudan University

Discussant: Örjan Sjöberg, Stockholm School of Economics

#### Capital Freedom, FDI and Growth in China

Karl Blom, Ratio Institute

Ari Kokko, Copenhagen Business School

Christer Ljungwall, Copenhagen Business School

Patrik Gustavsson Tingvall, Ratio Institute & Södertörn University

Discussant: Johannes Van Biesebroeck, KU Leuven & CEPR

12:20 – 12:30 Closing Remarks

12:30 – 13:30 Lunch