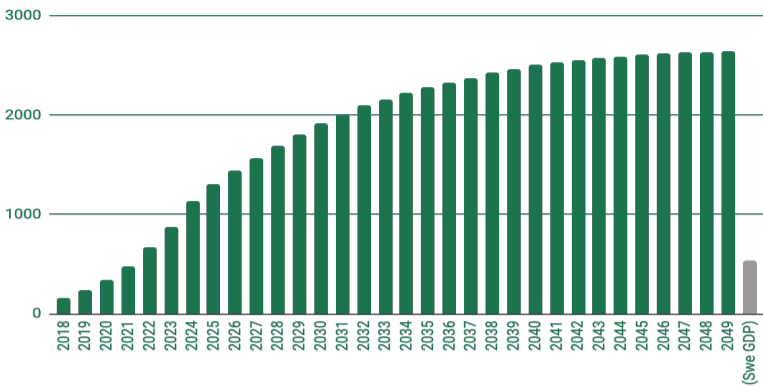


Demand for Green Investments

The SDGs are severely underfunded, and solving the climate crisis is essential for all else to prosper. What is there left to fix if our planet ceases to exist? According to the UN, \$60,000 billion has to be invested into green solutions until 2050 to stand a chance against climate change. This reflects an investment demand of nearly \$2,000 billion per year, but only 10% of that is currently supplied. Philanthropy alone is not going to fill this gap – the private sector is desperately needed to fund the critical transition towards green solutions.

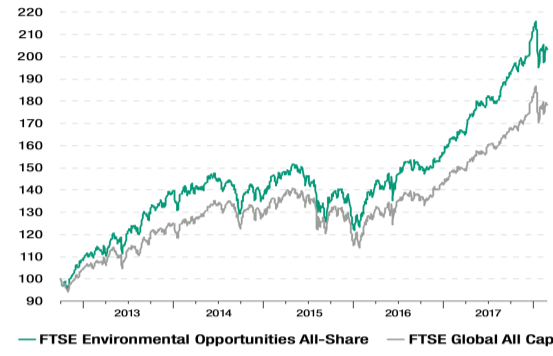
Investment timeline to reach the planetary needs (BUSD)



\$60 trillion
Has to be invested
before 2050



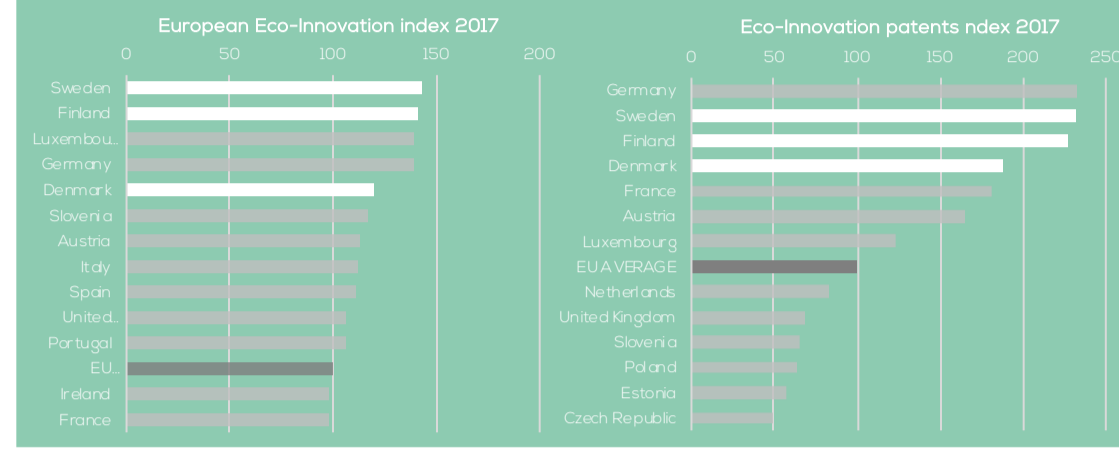
Green equity indices' performance versus their conventional benchmarks.



The Nordics are leading the way.

The heart of cleantech & sustainable innovation is here. Let's take advantage of it.

Sweden, closely followed by its Nordic neighbors, is topping the European charts of Eco Innovation. We are in the forefront of developing new technologies in bioenergy, smart grids, waste and recycling, green vehicle technologies, hydro and solar power, making the Nordics the perfect place to start



Best in Class.

3. What

Accelerating green innovation with venture capital.

The value chain.

This is us. Envi Capital is a green boutique investment bank dedicated to providing venture capital to green solutions; cleantech in particular.

We offer financial services for early-stage cleantech companies, as well as investors interested in achieving true impact through profitable investments.

By combining conventional financial solutions with in-house environmental investment-tools, we deliver the corporate finance of the future, for the future.



Objective.

Facing the biggest challenge of our generation, we knew something had to be done. Recognizing the need for global cooperation in solving these pressing issues, we aimed at laying a foundation for these joint efforts. By canalizing venture capital to green solutions, we bridge the gap between the private sector and green innovators, laying a foundation for a more sustainable future. In doing this we are able to address several SDGs at once; generating maximum impact through goal 17.

Generating maximum impact through goal 17.



2030.

We wanted to achieve something that would make a real difference, impacting as many people possible. Just raising awareness or producing something that would be viewed once wasn't enough. That is why we choose to create Envi Capital.

We have the potential of affecting billions of lives through our project; we strive for nudging the world towards a greener future.

For cleantech companies.

A comprehensive service portfolio.

For investors.

1. Fundraising made easy

- Sourcing of deal flow through the Envi database and by applications.
- Review and creation of investment memorandum and adding TREFI + Cio.
- Introducing company to interested investors; 1-to-1's by request.
- Providing legal support in order to sign the agreement. Earning a 5-7% cut on funds amount raised.

2. Conventional financial services

Our in-house developed investment-tool, Cio (Carbon Return On Investment) aims to simplify, expose and incorporate the externalities of an investment. It allows investors to see, compare and assess the true value of different types of deals.

3. Environmental Assessment

Example case showing a 541% C_{ROI}

Item	Value
Investment ticket size (kr)	1,000,000 kr
Pre-money valuation (kr)	10,000,000 kr
Percentage ownership	10,00%
C _{ROI}	540.71%

4. Exclusive membership

We are dedicated to staying on top of the Nordic cleantech industry and following the most promising entrepreneurs, constantly minimizing the risk of missing out.

Therefore, we have created our own database with up-to-date and relevant information on the cleantech scene.

5. Envi Database

The database covers the Swedish cleantech scene with 370+ investment opportunities; providing exclusive access to extensive data from 11 customized cleantech sectors, and 26 sub-sectors.

- Energy efficiency**: 5 sub-sectors, 72 companies, 794 581 KSEK in total turnover.
- Renewable energy**: 60 sub-sectors, 2 854 198 KSEK in total turnover.
- Water**: 3 sub-sectors, 33 companies, 1 145 011 KSEK in total turnover.
- Recycling & waste**: 4 sub-sectors, 42 companies, 15 382 KSEK in total turnover.
- Conscious consumption**: 12 companies, 2 854 198 KSEK in total turnover.
- Transportation**: 40 sub-sectors, 174 companies, 1 145 011 KSEK in total turnover.
- Shared economy**: 18 companies, 2 947 KSEK in total turnover.
- Sustainable materials**: 22 companies, 163 245 KSEK in total turnover.
- Construction**: 2 sub-sectors, 37 companies, 82 478 KSEK in total turnover.
- Sustainable management**: 35 companies, 80 214 KSEK in total turnover.
- Resources & environment**: 3 sub-sectors, 36 companies, 763 438 KSEK in total turnover.

6. Envi insights

Envi insights is a tool offered to our investor-members. The service is based on extensive research on the cleantech industry through the Envi database.

The insights give our members an information advantage; exposing financial indicators difficult to access.

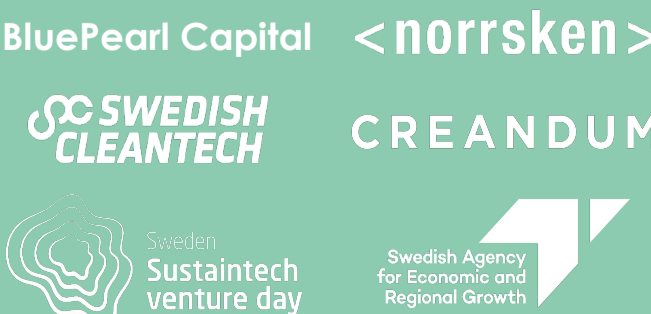
e.g. number of registered companies by sector & year

4. When The time is now.

By collecting our experiences and ideas over the past months, we decided to create Envi Capital. Going forward, our focus will be to expand our investor network together with the Envi database and bring the Nordic cleantech-industry to new heights.

We expect to be ready for an official launch by the Fall of 2019. We're looking forward to bring our services to market, and can't wait to start the journey of bringing us closer to the \$60,000 billion goal.

Thank you.



Interviews

- February 12, 2019 - Boel Swartling, angel investor and founder of Sustaintech Venture Day
- February 13, 2019 - David Frykman, Investment Director at Norrskn fund
- February 22, 2019 - Anders Sundvall, project leader of Swedish Cleantech
- Mars 8, 2019 - Per Aniansson, Investment Director at Fouriertransform
- Mars 28, 2019 - Boel Swartling, angel investor and founder of Sustaintech Venture Day
- April 9, 2019 - Johan Brenner, General Partner at Creandum
- April 11, 2019 - Boel Swartling, angel investor and founder of Sustaintech Venture Day
- April 17, 2019 - Richard Törnblom, angel investor and founder of BluePearl
- April 24, 2019 - Per Aniansson, Investment Director at Fouriertransform
- May 9, 2019 - Per Aniansson, Investment Director at Fouriertransform
- May 10, 2019 - Boel Swartling, angel investor and founder of Sustaintech Venture Day

Sources

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- The World Bank, World Bank Group Announces \$200 billion over Five Years for Climate Action, December 3, 2018. (link), viewed 2019-04-16
- Stern, Nicholas, Stern Review: The Economics of Climate Change, 2015. (link), viewed 2019-05-02
- United Nations, Climate Change, 2019-05-02. (link)
- European Commission, Eco innovation Action Plan, 2019-05-03. (link)

Further readings

- Stern, Nicholas, The Economics of Climate Change, 2006
- Sach, Jeffrey, The Age of Sustainable Development, 2015
- Berk, Jonathan & DeMarzo, Peter, Corporate Finance - Fourth edition 2017